

Exhibit C-2

March 1, 2021 through March 31, 2021 Fee Statement

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

FIELDWOOD ENERGY LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

Objection Deadline: May 13, 2021

**SUMMARY OF EIGHTH MONTHLY STATEMENT OF CONWAY MACKENZIE, LLC FOR
PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD MARCH 1, 2021 THROUGH MARCH 31, 2021**

Name of Applicant:	Conway MacKenzie, LLC	
Applicant's Role in Case:	Financial Advisor to Official Committee of Unsecured Creditors	
Date Order of Employment Signed:	October 16, 2020 (Retroactive to August 20, 2020) [Docket No. 472]	
	Beginning of Period	End of Period
Time period covered by this Application:	3/1/2021	3/31/2021
Time period covered by prior Applications:	8/20/2020	2/28/2021
Total fees requested in all prior Applications:	\$3,151,750.80	
Total fees requested in this Application:	\$283,500.40 (80% of \$354,375.50)	
Total professional fees requested in this Application:	\$354,375.50	
Total actual professional hours covered by this Application:	534.3	
Average hourly rate for professionals:	\$663.25	
Total paraprofessional fees requested in this Application:	\$0.00	
Total actual paraprofessional hours covered by this Application:	0.0	
Average hourly rate for paraprofessionals:	\$235.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Reimbursable expenses sought in this application:	\$1,963.75
Indicate whether plan has been confirmed:	No

This is a X monthly ____ interim ____ final application.

The Conway MacKenzie, LLC professionals who rendered services in these cases during the Eighth Application Period are:

Professional	Title	Hourly Rate	Hours	Fees
John T. Young, Jr.	Senior Managing Director	\$1,285.00	16.3	\$20,945.50
Paul F. Jansen	Managing Director	\$1,025.00	78.4	\$80,360.00
Dan W. Johnson	Managing Director	\$845.00	9.0	\$7,605.00
Andrew J. Bekker	Director	\$760.00	132.3	\$100,548.00
Arjun N. Patel	Senior Associate	\$570.00	106.5	\$60,705.00
Mary V. Ward	Senior Associate	\$520.00	11.5	\$5,980.00
Matthew A. Sonnier	Associate	\$440.00	0.2	\$88.00
Christopher A. Winter	Associate	\$440.00	132.1	\$58,124.00
Ethan J. Stanley	Associate	\$410.00	46.3	\$18,983.00
Total Hours and Fees			534.3	\$354,375.50
Blended Rate		\$663.25		

The total hours and fees incurred, by Task Code, during the Eighth Application Period are:

Task Code	Hours	Amount
Asset Analysis and Recovery	74.7	\$39,343.50
Business Analysis	8.9	\$4,474.00
Case Administration	6.8	\$5,087.50
Cash Flow Analysis/Reporting	16	\$8,936.00
Claims Analysis	57.0	\$40,573.00
Fee/Employment Applications	34.9	\$15,529.00
Meetings and Communications	1.1	\$521.00
Monthly Operating Reports	5.8	\$2,936.00
Plan and Disclosure Statement	329.1	\$236,975.50
Total Fees	534.3	\$354,375.50

The total amounts of expenses, by expense category, during the Eighth Application Period are:

Expense Category	Amount
Research	\$1,963.75
Total Out-of-Pocket Expenses	\$1,963.75

Expense detail by professional during the Eighth Application Period are:

Date	Expense Category	Description	Cost
3/16/2021	Research	Research Software Subscription	\$1,963.75
Total Expenses			\$1,963.75

Time detail by professional during the Eighth Application Period are:

Date	Professional	Task Code	Description	Hours
3/1/2021	Christopher A. Winter	Asset Analysis and Recovery	Analyze the newly provided reserve reports compared to the mid-year reserve reports	0.6
3/2/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare adjustments to all income statement information from the new reserve reports in the Deepwater model	1.9
3/2/2021	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between C. Winter and E. Stanley to discuss the latest reserve report for each entity	0.6
3/2/2021	Ethan J. Stanley	Asset Analysis and Recovery	Internal working session between C. Winter and E. Stanley to discuss the latest reserve report for each entity	0.6
3/2/2021	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between D. Johnson and C. Winter to discuss nuances and certain aspects of the updated reserve report and NAV analysis	0.3
3/2/2021	Dan W. Johnson	Asset Analysis and Recovery	Internal working session between D. Johnson and C. Winter to discuss nuances and certain aspects of the updated reserve report and NAV analysis	0.3
3/2/2021	Christopher A. Winter	Asset Analysis and Recovery	Import the new 1P reserve report to the valuation model for Deepwater assets	1.6
3/2/2021	Christopher A. Winter	Asset Analysis and Recovery	Adjust analysis to account for both discounted and undiscounted P&A amounts in the NAV calculation for the Deepwater assets	1.7
3/3/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare adjustments to all income statement information from the new reserve reports in the FWE II model	1.2
3/3/2021	Christopher A. Winter	Asset Analysis and Recovery	Import the new 1P reserve report to the valuation model for FWE II assets	1.2
3/3/2021	Dan W. Johnson	Asset Analysis and Recovery	Correspondence with C. Winter (CM) regarding update reserve report and P&A analysis	0.7
3/3/2021	Christopher A. Winter	Asset Analysis and Recovery	Analysis to assess the differences between the old and new reserve reports from the ARIES database	2.3
3/3/2021	Christopher A. Winter	Asset Analysis and Recovery	Adjusted analysis to account for both discounted and undiscounted P&A amounts in the NAV calculation for shelf assets	1.5
3/3/2021	Dan W. Johnson	Asset Analysis and Recovery	Perform review of reserve report reconciliation and P&A estimates	2.1
3/8/2021	Christopher A. Winter	Asset Analysis and Recovery	Reconcile February dated reserve reports with commentary retrieved from E. Curry (CM) to analyze the differences from the outdated reserve report	2.3
3/12/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise indexed chart regarding precedent transactions and timeline	1.7
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Update pricing for all guideline public companies and transactions for weekly UCC slide deck	1.5
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise the models to incorporate comments from A. Bekker regarding the NAV analysis	1.3
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise the shelf asset model to incorporate the newly updated reserve report	2.3
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise the Deepwater asset model to incorporate the newly updated reserve report	2.2
3/15/2021	Andrew J. Bekker	Asset Analysis and Recovery	Review updated analysis of financial projections and comparison of forward curve forecasts in order to assess revised valuation	1.7
3/15/2021	Andrew J. Bekker	Asset Analysis and Recovery	Review Net Asset Value analysis updates in order to independently benchmark Debtors' revised valuation	0.5
3/15/2021	Andrew J. Bekker	Asset Analysis and Recovery	Review analysis of Disclosure Statement valuation, including benchmarking against comps	0.8
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare five-year raw beta and capital structure information from Bloomberg and CapIQ for each of the guideline public companies	1.2
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Drafting correspondence to E. Curry (CM) to build out updated reserve reports with updated price decks	0.4
3/15/2021	Christopher A. Winter	Asset Analysis and Recovery	Compile the NAV data between NewCo properties to prepare NewCo NAV summary and valuation model	2.0
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Update analysis in comp tables to match between entity models relative to timing and Bloomberg inputs	1.2

Date	Professional	Task Code	Description	Hours
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Update balance sheet and income information based on the updated reserve reports for shelf properties	2.0
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Update balance sheet and income information based on the updated reserve reports for Deepwater properties	2.0
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise formatting and assumptions per comments from D. Johnson in NewCo model	1.7
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between D. Johnson and C. Winter to discuss Debtors' valuation assumptions and walkthrough	0.5
3/16/2021	Dan W. Johnson	Asset Analysis and Recovery	Internal working session between D. Johnson and C. Winter to discuss Debtors' valuation assumptions and walkthrough	0.5
3/16/2021	Dan W. Johnson	Asset Analysis and Recovery	Correspondence with C. Winter (CM) regarding valuation assumptions and inputs	1.3
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Compile consensus estimates from Bloomberg and CapiIQ for guideline public comps	1.6
3/16/2021	Christopher A. Winter	Asset Analysis and Recovery	Compile Bloomberg and Cap IQ data on reserves for guideline public comps	1.8
3/18/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise language related to methodology and assumptions used in the valuation	1.5
3/18/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise analysis in the valuation models to address 2020-year end data rather than mid-year amounts	0.7
3/18/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare summary slides on guideline public comparables and guideline precedent transactions	1.7
3/18/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare initial valuation presentation shell and formatting	2.1
3/18/2021	Christopher A. Winter	Asset Analysis and Recovery	Compile NewCo operational cost information for statistical analysis relative to guideline public comparables	2.3
3/19/2021	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between A. Bekker and C. Winter to discuss Debtors' valuation assumptions and methodology	0.7
3/19/2021	Andrew J. Bekker	Asset Analysis and Recovery	Internal working session between A. Bekker and C. Winter to discuss Debtors' valuation assumptions and methodology	0.7
3/22/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise mechanics in models to incorporate multiple variables or additions that would impact net asset value	1.8
3/22/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare consolidated model including summary, Deepwater and Shelf asset tabs across various sections	2.3
3/22/2021	Christopher A. Winter	Asset Analysis and Recovery	Prepare balance sheet and income information based off the Debtors' projection model for NewCo, Deepwater, and shelf assets	2.2
3/22/2021	Dan W. Johnson	Asset Analysis and Recovery	Perform supervisory review and draft edits and updates to valuation models for consolidated entity in order to benchmark Debtors' updated valuation	2.0
3/22/2021	Dan W. Johnson	Asset Analysis and Recovery	Internal working session between D. Johnson and C. Winter to discuss the Debtors' updated valuation and work streams regarding internal assessment	1.0
3/22/2021	Christopher A. Winter	Asset Analysis and Recovery	Internal working session between D. Johnson and C. Winter to discuss the Debtors' updated valuation and work streams regarding internal assessment	1.0
3/22/2021	Ethan J. Stanley	Asset Analysis and Recovery	Internal call between C. Winter and E. Stanley to discuss valuation analysis and assumptions in Houlihan Lokey model	0.2
3/22/2021	Christopher A. Winter	Asset Analysis and Recovery	Internal call between C. Winter and E. Stanley to discuss valuation analysis and assumptions in Houlihan Lokey model	0.2
3/22/2021	Dan W. Johnson	Asset Analysis and Recovery	Correspondence with A. Bekker (CM) regarding weekly UCC presentation	0.7
3/22/2021	Christopher A. Winter	Asset Analysis and Recovery	Continue preparation of analysis of Debtors' updated TEV for Disclosure Statement exhibit	2.2
3/22/2021	Paul F. Jansen	Asset Analysis and Recovery	Internal call between P. Jansen and D. Johnson regarding certain topics related to NewCo valuation and settlement	0.4
3/22/2021	Dan W. Johnson	Asset Analysis and Recovery	Internal call between P. Jansen and D. Johnson regarding certain topics related to NewCo valuation and settlement	0.4
3/23/2021	Christopher A. Winter	Asset Analysis and Recovery	Revise various check systems to tie to Debtor financial forecast models	1.8

Date	Professional	Task Code	Description	Hours
3/23/2021	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review of CM team's review of Debtors' updated net asset value analysis of NewCo	1.7
3/2/2021	Andrew J. Bekker	Business Analysis	Review property wind down cost estimates and prepare comments for UCC call	0.4
3/4/2021	Christopher A. Winter	Business Analysis	Upload of new documents received in the Box data room and drafting correspondence for distribution to CM professionals	0.5
3/12/2021	Christopher A. Winter	Business Analysis	Update the commodities forecast and historical price charts for updated information	0.6
3/12/2021	Arjun N. Patel	Business Analysis	Internal telephonic meeting (A. Bekker, A. Patel, C. Winter, E. Stanley) to discuss weekly workstream and case updates	0.3
3/12/2021	Christopher A. Winter	Business Analysis	Internal telephonic meeting (A. Bekker, A. Patel, C. Winter, E. Stanley) to discuss weekly workstream and case updates	0.3
3/12/2021	Andrew J. Bekker	Business Analysis	Internal telephonic meeting (A. Bekker, A. Patel, C. Winter, E. Stanley) to discuss weekly workstream and case updates	0.3
3/12/2021	Ethan J. Stanley	Business Analysis	Internal telephonic meeting (A. Bekker, A. Patel, C. Winter, E. Stanley) to discuss weekly workstream and case updates	0.3
3/14/2021	Ethan J. Stanley	Business Analysis	Research Bloomberg consensus estimates for commodity pricing of WTI and Henry Hub as of March 5, 2021	0.3
3/15/2021	Christopher A. Winter	Business Analysis	Revise the commodity charts to include pricing as of additional dates throughout the case per comments from P. Jansen	0.8
3/24/2021	Christopher A. Winter	Business Analysis	Prepare list of diligence questions and requests related to post confirmation P&A obligations	0.9
3/25/2021	Christopher A. Winter	Business Analysis	Prepare notes and questions regarding the lease registrations	0.9
3/25/2021	Andrew J. Bekker	Business Analysis	External call with Houlihan Lokey and AlixPartners to discuss case updates	0.3
3/25/2021	Chase G. Hood	Business Analysis	Assist with plan administrator and feasibility assessment of post-confirmation Debtor	0.3
3/25/2021	Arjun N. Patel	Business Analysis	Analysis of plan administrator expense reserve build provided by AlixPartners	0.6
3/29/2021	Christopher A. Winter	Business Analysis	Prepare the commodity deck update slides for the weekly liquidity update	0.7
3/29/2021	Andrew J. Bekker	Business Analysis	Review case milestones and proposed timeline from Debtors	0.2
3/29/2021	Ethan J. Stanley	Business Analysis	Prepare case timeline of upcoming case milestones in weekly UCC slide deck	0.9
3/30/2021	Chase G. Hood	Business Analysis	Correspondence with A. Patel (CM) regarding feasibility assessment of post-confirmation Debtor	0.3
3/3/2021	Andrew J. Bekker	Case Administration	Update workplan and coordinate among team	0.5
3/9/2021	Andrew J. Bekker	Case Administration	Prepare outline and coordinate workplan for team on analysis of updated Disclosure Statement for presentation to the UCC	0.5
3/12/2021	Andrew J. Bekker	Case Administration	Update case workplan and coordinate among team	0.7
3/13/2021	John T. Young, Jr.	Case Administration	Revised CM's workplan to incorporate Debtors' changes to Disclosure Statement and Plan	0.4
3/24/2021	Paul F. Jansen	Case Administration	Coordinate analysis with CM team on Disclosure Statement objections filed	0.7
3/25/2021	Andrew J. Bekker	Case Administration	Internal telephonic meeting among P. Jansen, A. Bekker, A. Patel, C. Winter and E. Stanley to discuss the Disclosure Statement hearing and workstream	0.8
3/25/2021	Arjun N. Patel	Case Administration	Internal telephonic meeting among P. Jansen, A. Bekker, A. Patel, C. Winter and E. Stanley to discuss the Disclosure Statement hearing and workstream	0.8
3/25/2021	Ethan J. Stanley	Case Administration	Internal telephonic meeting among P. Jansen, A. Bekker, A. Patel, C. Winter and E. Stanley to discuss the Disclosure Statement hearing and workstream	0.8
3/25/2021	Paul F. Jansen	Case Administration	Internal telephonic meeting among P. Jansen, A. Bekker, A. Patel, C. Winter and E. Stanley to discuss the Disclosure Statement hearing and workstream	0.8
3/25/2021	Christopher A. Winter	Case Administration	Internal telephonic meeting among P. Jansen, A. Bekker, A. Patel, C. Winter and E. Stanley to discuss the Disclosure Statement hearing and workstream	0.8
3/5/2021	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review new weekly 13-week cash flow and budget compared to actual	0.8

Date	Professional	Task Code	Description	Hours
3/9/2021	Arjun N. Patel	Cash Flow Analysis/Reporting	Updates to vendor payment analysis to incorporate data from JIB reporting matrix	0.6
3/13/2021	Andrew J. Bekker	Cash Flow Analysis/Reporting	Review 13-week cash flow presentation for weekly UCC slide deck	0.8
3/15/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Review estimated plan administrator related expenses	0.9
3/15/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Summarize 13-week cash flow for UCC	1.3
3/15/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Review covenant compliance certificate	0.5
3/15/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Recalculate net operating disbursements presented in compliance certificate	1.1
3/15/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Detail main drivers of increase in cash at emergence	1.2
3/15/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Bridge estimated cash at emergence from February 17th budget	0.8
3/15/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions made to commodity price table in UCC slide deck per A. Bekker comments	0.9
3/15/2021	Andrew J. Bekker	Cash Flow Analysis/Reporting	Internal call between A. Bekker and E. Stanley to discuss revisions to commodity price table in the weekly UCC slide deck	0.1
3/15/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call between A. Bekker and E. Stanley to discuss revisions to commodity price table in the weekly UCC slide deck	0.1
3/29/2021	Andrew J. Bekker	Cash Flow Analysis/Reporting	Analysis of 13-week cash flow presentation	1.0
3/30/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Review covenant compliance certificate	0.6
3/30/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Recalculate net operating disbursements presented in compliance certificate	0.9
3/30/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Summarize 13-week cash flow for UCC	1.1
3/30/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Detail main drivers of increase in cash at emergence	1.3
3/30/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Bridge estimated cash at emergence from March 3rd budget	1.0
3/30/2021	Mary V. Ward	Cash Flow Analysis/Reporting	Analyze Debtors' variance report and commentary	0.8
3/30/2021	Andrew J. Bekker	Cash Flow Analysis/Reporting	Participate in weekly call with the Committee, Stroock and Pachulski to discuss case updates and liquidity updates	0.2
3/2/2021	Andrew J. Bekker	Claims Analysis	Review GUC settlement counterproposal from Debtors	0.5
3/2/2021	Andrew J. Bekker	Claims Analysis	Review updated analysis of accounts payable trade claims and review high dollar value claim amounts	0.8
3/2/2021	Paul F. Jansen	Claims Analysis	Review and draft changes to GUC settlement terms received from Debtors	2.1
3/2/2021	Andrew J. Bekker	Claims Analysis	Review notices of lien filed in the docket on behalf of trade creditors to assess potential secured claims	0.5
3/2/2021	Arjun N. Patel	Claims Analysis	Analysis of surety claims related to Apache properties	1.0
3/2/2021	Andrew J. Bekker	Claims Analysis	External telephonic meeting between with AlixPartners to discuss the plan proposals, accounts payable Trade Claims segmentation, wind down estimates and secured claims analysis	0.9
3/3/2021	Andrew J. Bekker	Claims Analysis	Update analysis of trade claims for revised prepetition AP ledger and related diligence with Debtors	1.4
3/3/2021	Andrew J. Bekker	Claims Analysis	Prepare analysis of claims in order to prepare updates to GUC settlement counterproposal	2.0
3/3/2021	John T. Young, Jr.	Claims Analysis	Review changes to GUC settlement terms received from Debtors	1.2
3/4/2021	Arjun N. Patel	Claims Analysis	Analysis on debtors' counter proposal impact on trade claims	1.4
3/4/2021	Arjun N. Patel	Claims Analysis	Updates to government claims analysis working interests	1.6
3/4/2021	Andrew J. Bekker	Claims Analysis	Prepare updates to GUC settlement counterproposal presentation	2.3

Date	Professional	Task Code	Description	Hours
3/5/2021	Arjun N. Patel	Claims Analysis	Updates to trade claims analysis with new accounts payable aging and stratification	1.7
3/5/2021	Arjun N. Patel	Claims Analysis	Updates to claims analysis, waterfall, and commentary for UCC presentation	2.2
3/5/2021	Andrew J. Bekker	Claims Analysis	Review updates P&A and surety bond claim slides for claims update presentation to UCC	0.7
3/5/2021	Andrew J. Bekker	Claims Analysis	Review potential adjustments to trade class sizing based on Debtor's counterproposal	0.3
3/5/2021	Arjun N. Patel	Claims Analysis	Review of surety bond claims in Disclosure Statement and allocation process by the reorganized entity	0.4
3/5/2021	Andrew J. Bekker	Claims Analysis	Review updated changes to GUC settlement counterproposal	1.5
3/5/2021	Arjun N. Patel	Claims Analysis	Drafting of updated surety claims analysis for UCC presentation	1.4
3/5/2021	Arjun N. Patel	Claims Analysis	Drafting of updated predecessors P&A claims analysis for UCC presentation	1.7
3/6/2021	John T. Young, Jr.	Claims Analysis	Supervisory review of updated surety and P&A claims analysis in weekly UCC presentation	1.1
3/8/2021	Arjun N. Patel	Claims Analysis	Analysis of changes to lease exhibits of Disclosure Statement and impact on decommissioning estimates	1.5
3/10/2021	Andrew J. Bekker	Claims Analysis	Review issues related to trade class sizing in order to update recovery analysis	0.4
3/12/2021	Andrew J. Bekker	Claims Analysis	Review issues related to trade vendor lien claims against co-working interest owners	0.7
3/13/2021	Andrew J. Bekker	Claims Analysis	Review issues related to calculation of Claims Reserve in order to assess adequacy of funding	1.4
3/14/2021	Arjun N. Patel	Claims Analysis	Analysis of trade claims filed and scheduled to reconcile to Debtors' view on the claims	1.3
3/15/2021	Andrew J. Bekker	Claims Analysis	Review GUC Warrant Analysis with updated valuation assumptions from amended Disclosure Statement	2.1
3/15/2021	John T. Young, Jr.	Claims Analysis	Review of CM team's analysis on Class 5 claims and provide comments regarding updates to assumption of class sizing and Plan language	2.0
3/18/2021	Arjun N. Patel	Claims Analysis	Review of the updated claims register to begin identifying duplicate filed claims	1.8
3/18/2021	Andrew J. Bekker	Claims Analysis	Prepare bottoms up analysis of administrative claims	0.7
3/18/2021	Arjun N. Patel	Claims Analysis	Internal CM call (C. Hood, A. Patel) to discuss claims reconciliation analysis	0.3
3/18/2021	Chase G. Hood	Claims Analysis	Internal CM call (C. Hood, A. Patel) to discuss claims reconciliation analysis	0.3
3/19/2021	Arjun N. Patel	Claims Analysis	Analysis of Debtors' claims analysis and incorporation of categories into internal CM database to calculate estimate values	1.7
3/22/2021	Arjun N. Patel	Claims Analysis	Analysis of scheduled claims to identify and match superseded claims	2.3
3/25/2021	Arjun N. Patel	Claims Analysis	Internal call between C. Hood and A. Patel to discuss updated claims analysis and objections	0.8
3/25/2021	Chase G. Hood	Claims Analysis	Internal call between C. Hood and A. Patel to discuss updated claims analysis and objections	0.8
3/25/2021	Arjun N. Patel	Claims Analysis	Analysis and reconciliation of AlixPartners claims estimate compared to internal CM estimate	2.2
3/26/2021	Arjun N. Patel	Claims Analysis	Updates to claim analysis to incorporate resolved scheduled and filed claims provided by AlixPartners	2.3
3/26/2021	Arjun N. Patel	Claims Analysis	Analysis of priority claims to be paid by debtors	0.6
3/29/2021	Arjun N. Patel	Claims Analysis	Analysis of secured claims and potential objections or exclusion due to assumption by various reorganized entities	1.7
3/30/2021	Arjun N. Patel	Claims Analysis	Review of disallowed trade claims provided by AlixPartners	0.5
3/31/2021	Andrew J. Bekker	Claims Analysis	Update analysis of trade claims in order to assess size of the pool	0.5
3/31/2021	Andrew J. Bekker	Claims Analysis	Review claims register in order to update and revise estimates of claims in each class based on new Disclosure Statement detail and estimates	2.3
3/31/2021	Andrew J. Bekker	Claims Analysis	Prepare analysis of Class 1 claims in order to assess Debtors' estimates of claims pool	2.1
3/1/2021	Christopher A. Winter	Fee/Employment Applications	Revise the interim fee statement per comments from A. Bekker	1.8

Date	Professional	Task Code	Description	Hours
3/1/2021	Andrew J. Bekker	Fee/Employment Applications	Review Second Interim Fee Application	1.5
3/1/2021	Arjun N. Patel	Fee/Employment Applications	Internal telephonic meeting between A. Patel and C. Winter to discuss revisions to the interim fee statement per comments from A. Bekker	0.3
3/1/2021	Christopher A. Winter	Fee/Employment Applications	Internal telephonic meeting between A. Patel and C. Winter to discuss revisions to the interim fee statement per comments from A. Bekker	0.3
3/1/2021	Ethan J. Stanley	Fee/Employment Applications	Email correspondence with team members for February time detail	0.3
3/2/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare February monthly fee model for team time detail compilation	1.9
3/2/2021	Christopher A. Winter	Fee/Employment Applications	Prepare fee model and February statement draft	1.0
3/2/2021	Ethan J. Stanley	Fee/Employment Applications	Initial compilation of team time detail	1.9
3/2/2021	Ethan J. Stanley	Fee/Employment Applications	Internal telephonic meeting between E. Stanley and C. Winter to discuss the February monthly statement and preparation process	1.0
3/2/2021	Christopher A. Winter	Fee/Employment Applications	Internal telephonic meeting between E. Stanley and C. Winter to discuss the February monthly statement and preparation process	1.0
3/2/2021	Ethan J. Stanley	Fee/Employment Applications	Comparison and revisions of team time detail in February fee statement against internal billing timekeeper	2.0
3/3/2021	Ethan J. Stanley	Fee/Employment Applications	Review of team time detail for February monthly fee application for meeting attendance	1.6
3/5/2021	Ethan J. Stanley	Fee/Employment Applications	Continued preparation of team time detail for February monthly fee application	2.0
3/5/2021	Ethan J. Stanley	Fee/Employment Applications	Review of all task codes, time details, and recorded time entries from CM professionals	2.2
3/7/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare updates of February monthly fee model	2.2
3/8/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare the February monthly fee statement draft with finalized charts, amounts, and language and drafting correspondence to send to supervisory review	2.3
3/22/2021	Christopher A. Winter	Fee/Employment Applications	Supervisory review of the February monthly fee statement	1.1
3/22/2021	Ethan J. Stanley	Fee/Employment Applications	Revisions to February monthly fee statement based on supervisory comments	0.7
3/22/2021	Ethan J. Stanley	Fee/Employment Applications	Internal call between M. Sonnier and E. Stanley to discuss the fee application formatting and edits	0.2
3/22/2021	Matthew A. Sonnier	Fee/Employment Applications	Internal call between M. Sonnier and E. Stanley to discuss the fee application formatting and edits	0.2
3/25/2021	Arjun N. Patel	Fee/Employment Applications	Supervisory review of team time detail and correction of task codes according to time entry	1.4
3/25/2021	Ethan J. Stanley	Fee/Employment Applications	Review of check systems and formulas in the February monthly statement model	2.3
3/25/2021	Ethan J. Stanley	Fee/Employment Applications	Review of the February monthly statement and correspondence with A. Bekker and A. Patel for review	1.7
3/25/2021	Ethan J. Stanley	Fee/Employment Applications	Revisions to February monthly statement based on A. Patel comments	1.4
3/26/2021	Arjun N. Patel	Fee/Employment Applications	Internal call between A. Patel and E. Stanley to discuss updates to the February Fee Statement and workstream for final draft	0.1
3/26/2021	Ethan J. Stanley	Fee/Employment Applications	Internal call between A. Patel and E. Stanley to discuss updates to the February Fee Statement and workstream for final draft	0.1
3/29/2021	Ethan J. Stanley	Fee/Employment Applications	Revisions to February monthly statement based on A. Bekker comments	1.7
3/29/2021	Andrew J. Bekker	Fee/Employment Applications	Review February fee statement	0.7
3/11/2021	Andrew J. Bekker	Meetings and Communications	External call with AlixPartners and Houlihan Lokey to discuss case status updates	0.2
3/29/2021	Ethan J. Stanley	Meetings and Communications	Dial into Discovery Conference hearing in relation to the proposed case schedule was accepted	0.7

Date	Professional	Task Code	Description	Hours
3/29/2021	Ethan J. Stanley	Meetings and Communications	Email correspondence with A. Bekker to share results of the Discovery Conference hearing in order to prepare UCC weekly slide deck of the proposed case schedule	0.2
3/5/2021	Andrew J. Bekker	Monthly Operating Reports	Review January Monthly Operating Report	0.8
3/11/2021	Christopher A. Winter	Monthly Operating Reports	Prepare appendix items including other monthly operating report information and the commodities dashboard update	1.1
3/11/2021	Christopher A. Winter	Monthly Operating Reports	Compile the January MOR data into the weekly UCC presentation and revise observations and charts	1.8
3/11/2021	Christopher A. Winter	Monthly Operating Reports	Compile the January monthly operating report into the MOR model with historical data	1.7
3/13/2021	Andrew J. Bekker	Monthly Operating Reports	Review January Monthly Operating Report analysis for presentation to the UCC	0.4
3/1/2021	Andrew J. Bekker	Plan and Disclosure Statement	Update GUC settlement counterproposal for comments received from counsel	0.9
3/1/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting of changes to GUC settlement summary per comments from counsel	1.7
3/1/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call between P. Jansen and A. Bekker (CM) with K. Hansen, S. Millman and K. Pasquale (Stroock) to discuss updates to terms of GUC settlement counterproposal	0.7
3/1/2021	Paul F. Jansen	Plan and Disclosure Statement	External call between P. Jansen and A. Bekker (CM) with K. Hansen, S. Millman and K. Pasquale (Stroock) to discuss updates to terms of GUC settlement counterproposal	0.7
3/1/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of CM's analysis of residual distributable value assumptions and inputs	1.4
3/1/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call between P. Jansen and A. Bekker (CM) with M. Haney and D. Crowley (Houlihan Lokey) to discuss updates to Residual Distributable Value valuation analysis	0.2
3/1/2021	Paul F. Jansen	Plan and Disclosure Statement	External call between P. Jansen and A. Bekker (CM) with M. Haney and D. Crowley (Houlihan Lokey) to discuss updates to Residual Distributable Value valuation analysis	0.2
3/1/2021	John T. Young, Jr.	Plan and Disclosure Statement	Draft commentary notes regarding the Debtors' February 27th counter proposal in CM teams' proposal summary and timeline illustrated in the weekly UCC presentation	0.8
3/2/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with the Committee and counsel on the weekly call to discuss GUC settlement proposal	0.4
3/2/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with the Committee and counsel on the weekly call to discuss GUC settlement proposal	0.4
3/2/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of Marathon Oil objection to the Disclosure Statement and draft commentary notes for CM professionals	0.6
3/2/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of Lexon objection to Disclosure Statement and draft commentary notes for CM professionals	1.4
3/2/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of changes to the updated Plan from the previously filed Plan	0.5
3/2/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of changes to the updated Disclosure Statement compared to the previously filed Disclosure Statement	0.5
3/3/2021	Arjun N. Patel	Plan and Disclosure Statement	Supervisory review of liquidation analysis presentation	2.2
3/3/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of Plan and liquidation analysis redlines	1.8
3/3/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of ENI objection to the Plan of Reorganization	1.7
3/3/2021	Paul F. Jansen	Plan and Disclosure Statement	Review and draft changes of CM's weekly UCC slide deck	1.6
3/3/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review Marathon Oil objection to the Disclosure Statement	0.9
3/3/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting counter GUC settlement to the Debtors	1.0
3/3/2021	Paul F. Jansen	Plan and Disclosure Statement	External call with K. Pasquale (Stroock) related to GUC settlement	0.2
3/3/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare and review the initial liquidation analysis	1.9
3/3/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare responses for counsel on employee compensation reporting under Wages Order and upcoming payment amounts, including analysis thereof	1.0

Date	Professional	Task Code	Description	Hours
3/3/2021	Paul F. Jansen	Plan and Disclosure Statement	Review Debtors' estimated budget build and input assumption for Plan Administrator	2.1
3/3/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis and reconciliation of liquidation assumptions filed in disclosure exhibit	1.8
3/4/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to Disclosure Statement analysis to incorporate supervisory comments	2.1
3/4/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise the liquidation analysis to include sectional/outline breakdown	2.0
3/4/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise language in the liquidity analysis per comments and discussion with A. Patel	0.4
3/4/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review implementation provisions in Plan of Reorganization	2.3
3/4/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review communications from AlixPartners in order to prepare notes to JIB analysis for settlement discussion	0.4
3/4/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare summary presentation providing comparison of terms between settlement proposals and changes in consideration	1.8
3/4/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare list of potential outstanding issues for settlement communications	1.6
3/4/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of JIB payments in order to address trade settlement terms	0.8
3/4/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of GUC settlement recovery percentages to incorporate for new counterproposal	2.3
3/4/2021	Arjun N. Patel	Plan and Disclosure Statement	Internal telephonic meeting between A. Patel and C Winter to discuss the liquidation analysis	0.3
3/4/2021	Christopher A. Winter	Plan and Disclosure Statement	Internal telephonic meeting between A. Patel and C Winter to discuss the liquidation analysis	0.3
3/5/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise the weekly UCC deck per revision comments from A. Patel	1.2
3/5/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review issues related to Plan Administrator implementation responsibilities	0.7
3/5/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare notes on issues related to implementation of Plan and feasibility, including FWE III	0.8
3/5/2021	Andrew J. Bekker	Plan and Disclosure Statement	Communications from counsel on final unsecured creditor settlement terms with Debtors and FLTL	2.3
3/5/2021	Andrew J. Bekker	Plan and Disclosure Statement	Internal telephonic meeting among A. Bekker, A. Patel, C. Winter, and E. Stanley to discuss weekly workplans, the Debtors' counter plan proposal, and updates to the weekly UCC deck	0.6
3/5/2021	Arjun N. Patel	Plan and Disclosure Statement	Internal telephonic meeting among A. Bekker, A. Patel, C. Winter, and E. Stanley to discuss weekly workplans, the Debtors' counter plan proposal, and updates to the weekly UCC deck	0.6
3/5/2021	Ethan J. Stanley	Plan and Disclosure Statement	Internal telephonic meeting among A. Bekker, A. Patel, C. Winter, and E. Stanley to discuss weekly workplans, the Debtors' counter plan proposal, and updates to the weekly UCC deck	0.6
3/5/2021	Christopher A. Winter	Plan and Disclosure Statement	Internal telephonic meeting among A. Bekker, A. Patel, C. Winter, and E. Stanley to discuss weekly workplans, the Debtors' counter plan proposal, and updates to the weekly UCC deck	0.6
3/8/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review redline to Plan of Reorganization drafting version from Debtors	1.9
3/8/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare update presentation for the UCC on final settlement proposal	1.6
3/8/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock and Pachulski to discuss the Plan settlement proposal and case update	0.3
3/8/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock and Pachulski to discuss the Plan settlement proposal and case update	0.3
3/8/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of proposed Amended Plan of Reorganization	0.8
3/8/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of proposed Amended Disclosure Statement	0.7

Date	Professional	Task Code	Description	Hours
3/9/2021	Christopher A. Winter	Plan and Disclosure Statement	Review updates GUC settlement agreement and incorporate edits to internal analysis based on supervisory comments	0.3
3/9/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock, Pachulski and the Committee to discuss and finalize the GUC Settlement Agreement	0.4
3/9/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock, Pachulski and the Committee to discuss and finalize the GUC Settlement Agreement	0.4
3/9/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review revisions to Plan of Reorganization, including revised terms and structure of GUC warrants	1.1
3/9/2021	Arjun N. Patel	Plan and Disclosure Statement	Review changes in the updated Plan in regards to the GUC warrants	0.6
3/9/2021	Arjun N. Patel	Plan and Disclosure Statement	Review objection joinder of EnVen Energy and reconciliation of decommissioning estimates	0.5
3/9/2021	Arjun N. Patel	Plan and Disclosure Statement	Review objection of Energy Transfer to the Disclosure Statement	0.4
3/9/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of credit bid purchase and sale agreement	2.1
3/9/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of 2L exit letter and draft summary notes for CM professionals	1.4
3/9/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review Credit Bid PSA and Backstop Commitment Letter	1.9
3/10/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with T. Falk (Aggreko) to discuss the GUC Settlement Terms	1.0
3/11/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updates to Plan of Reorganization, including redline draft to prior version	1.5
3/11/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of objections to Disclosure Statement from McMaron, Conoco and Merit Energy	0.3
3/12/2021	Christopher A. Winter	Plan and Disclosure Statement	Update GUC warrant analysis relative to the updated valuation provided by the Debtors	1.5
3/12/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise weekly UCC deck to incorporate edits per comments from A. Bekker	2.3
3/12/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise liquidation analysis to incorporate changes from the revised Plan and Disclosure Statement exhibit	2.0
3/12/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updates to Plan of Reorganization and Disclosure Statement redline	1.7
3/12/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of JX Nippon objection to Disclosure Statement and prepare internal summary	1.3
3/12/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of Hess objection to Disclosure Statement and review of working interest in leases	0.8
3/12/2021	Andrew J. Bekker	Plan and Disclosure Statement	Communicate with counsel on definition of trade class in Plan of Reorganization	0.8
3/12/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with S. Millman (Stroock) to discuss Plan issues	0.2
3/13/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review terms to 2L Commitment letter and prepare response to SSL on drafting revisions to redline	2.3
3/13/2021	Paul F. Jansen	Plan and Disclosure Statement	Review amended Plan and revised Disclosure Statement to identify associated changes that were made to the previously filed Plan and Disclosure Statement	2.1
3/13/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of changes to the valuation from the Debtors' February and March valuations	0.8
3/13/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review draft Second Lien Exit Financing term sheet and prepare comments for counsel	1.8
3/13/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review draft Disclosure Statement exhibit of updated financial projections and strip pricing assumptions	1.9
3/13/2021	Arjun N. Patel	Plan and Disclosure Statement	Review and analysis of the updated valuation exhibit provided by debtors	1.7
3/13/2021	Arjun N. Patel	Plan and Disclosure Statement	Review and analysis of the updated liquidation exhibit provided by debtors	1.0
3/13/2021	Arjun N. Patel	Plan and Disclosure Statement	Review and analysis of the updated financial projections exhibit provided by debtors	1.1

Date	Professional	Task Code	Description	Hours
3/13/2021	Paul F. Jansen	Plan and Disclosure Statement	Draft waterfall analysis and valuation comparisons of CM analysis and the Debtors' amended Plan and revised Disclosure Statement	2.3
3/13/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting of email correspondence to Stroock related to valuation assumptions	0.6
3/13/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updated valuation analysis for Disclosure Statement exhibit and potential impact on GUC settlement	1.7
3/14/2021	Ethan J. Stanley	Plan and Disclosure Statement	Update valuation analysis and UCC slide deck based on revised Disclosure Statement exhibit from Debtors	1.2
3/14/2021	Ethan J. Stanley	Plan and Disclosure Statement	Update financial projection analysis and UCC slide deck based on updated Disclosure Statement exhibit from Debtors	1.5
3/14/2021	Ethan J. Stanley	Plan and Disclosure Statement	Update commodity deck analysis and UCC slide deck based on updated Disclosure Statement exhibit from Debtors	1.1
3/14/2021	Christopher A. Winter	Plan and Disclosure Statement	Supervisory review of formatting and edits to the weekly UCC deck	1.0
3/14/2021	Ethan J. Stanley	Plan and Disclosure Statement	Revise analysis of Debtors' valuation and financial projections slides in weekly UCC slide deck per comments from A. Bekker	0.7
3/14/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise liquidation analysis and draft commentary regarding new redline information	1.2
3/14/2021	Ethan J. Stanley	Plan and Disclosure Statement	Review amended Disclosure Statement from Debtors and compared to previously filed version	0.4
3/14/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review trade class build for estimating recovery percentage on Class 5 in Disclosure Statement	0.5
3/14/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of Debtor's revised liquidation analysis in the amended Plan and Disclosure Statement	1.8
3/14/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of Debtor's revised financial projections in the amended Plan and Disclosure Statement	1.2
3/14/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of Debtor's revised credit bid in the amended Plan and Disclosure Statement	2.3
3/14/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of communication with Stroock related to plan feasibility	1.8
3/14/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of changes to lease exhibits of Disclosure Statement and impact on decommissioning estimates	0.5
3/14/2021	John T. Young, Jr.	Plan and Disclosure Statement	Review of Debtors' updated Disclosure Statement and examine Debtors' valuation and financial projections	2.3
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updated Residual Distributable Value valuation in Debtors' amended Disclosure Statement exhibit	0.4
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with M. Haney (Houlihan Lokey) to discuss the Residual Distributable Value analysis and valuation	0.6
3/15/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to Residual Distributable Value analysis to reconcile to Houlihan Lokey's updated range in valuation exhibit	2.2
3/15/2021	Ethan J. Stanley	Plan and Disclosure Statement	Update footnotes in UCC slide deck on FWE I financials and update formatting for draft sent to CM supervisory review	0.4
3/15/2021	Ethan J. Stanley	Plan and Disclosure Statement	Revise NewCo valuation slides to weekly UCC slide deck to incorporate variance from Debtors' valuation draft in February per P. Jansen comments	0.7
3/15/2021	Ethan J. Stanley	Plan and Disclosure Statement	Revise NewCo financial slides to weekly UCC slide deck to incorporate variance from Debtors' financial projections draft in February per P. Jansen comments	1.7
3/15/2021	Ethan J. Stanley	Plan and Disclosure Statement	Revise FWE I financial slides to weekly UCC slide deck to incorporate variance from Debtors' financial projections draft in February per P. Jansen comments	1.5
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Supervisory review of updated GUC warrant analysis from the amended Disclosure Statement	0.9
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of SSL comments to redline of the plan and Disclosure Statement	0.5
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of CM's updated weekly UCC presentation	1.4
3/15/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of P&A in financial projections exhibit and reconciliation to financial models provided by debtors	1.0

Date	Professional	Task Code	Description	Hours
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Research and prepared CM's waterfall analysis based on the Debtors' revised Plan and Disclosure Statement	1.6
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of Debtors' amended Disclosure Statement exhibits, including assessment of changes in valuation from original valuation in Jan 2021	2.0
3/15/2021	Ethan J. Stanley	Plan and Disclosure Statement	Prepare illustrative slide displaying NewCo and FWE I annual EBITDA projections and variance between February and March filings	0.9
3/15/2021	Ethan J. Stanley	Plan and Disclosure Statement	External call with A. Moussa (Houlihan Lokey) to discuss the Debtors' updated NewCo financial projections	0.1
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting revision commentary to Plan analysis in CM's weekly UCC presentation	2.3
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting revision commentary to valuation in CM's weekly UCC presentation	1.9
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting revision commentary to unencumbered asset analysis in CM's weekly UCC presentation	1.4
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting revision commentary of changes to Plan summary in CM's weekly UCC presentation	0.8
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review analysis of GUC Settlement impact on recovery versus absolute priority recovery under current Debtors' valuation	1.6
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock to review updated Plan of Reorganization and the Disclosure Statement	0.7
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock to review updated Plan of Reorganization and the Disclosure Statement	0.7
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	Internal call between P. Jansen and A. Bekker to review and discuss the approach to preparing assessment of the Disclosure Statement exhibit for valuation analysis in the weekly UCC slide deck	0.6
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Internal call between P. Jansen and A. Bekker to review and discuss the approach to preparing assessment of the Disclosure Statement exhibit for valuation analysis in the weekly UCC slide deck	0.6
3/15/2021	Andrew J. Bekker	Plan and Disclosure Statement	Internal call between P. Jansen and A. Bekker to discuss the Debtors' updated Disclosure Statement exhibits for valuation and financial projections	0.9
3/15/2021	Paul F. Jansen	Plan and Disclosure Statement	Internal call between P. Jansen and A. Bekker to discuss the Debtors' updated Disclosure Statement exhibits for valuation and financial projections	0.9
3/15/2021	John T. Young, Jr.	Plan and Disclosure Statement	Supervisory review of CM analysis of the updated Disclosure Statement in the weekly UCC presentation	2.2
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of equity capitalization and dilution	1.2
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review warrant analysis of SLTL proposed warrant package	0.8
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review Second Lien Exit Financing term sheet	1.0
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review redline to Disclosure Statement in order to assess updates versus previous version	1.4
3/16/2021	Paul F. Jansen	Plan and Disclosure Statement	Supervisory review of revised warrant valuations	1.6
3/16/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of proposed SLTL agreement	0.9
3/16/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of inputs to determine SLTL warrant value per tranche	2.0
3/16/2021	Paul F. Jansen	Plan and Disclosure Statement	Research related to warrants and plan recovery to assess feasibility	2.1
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare updates to UCC presentation based on revised absolute priority rule assumptions to waterfall demonstrative	0.5
3/16/2021	Christopher A. Winter	Plan and Disclosure Statement	Compile warrant calculations on the two tranches proposed in the SLTL ad hoc committee agreement	1.5
3/16/2021	Paul F. Jansen	Plan and Disclosure Statement	Research related to SLTL and FLTL settlement and possible implications to GUC	1.7

Date	Professional	Task Code	Description	Hours
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Pasquale and S. Millman (Stroock) to discuss SLTL settlement terms	0.4
3/16/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Pasquale and S. Millman (Stroock) to discuss SLTL settlement terms	0.4
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with M. Isaacson (Stroock) to discuss the second lien exit financing	0.2
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review and analyze SLTL settlement term sheet	0.8
3/16/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with the Committee, Stroock and Pachulski to discuss the Disclosure Statement and case updates	0.5
3/16/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with the Committee, Stroock and Pachulski to discuss the Disclosure Statement and case updates	0.5
3/16/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis on additional equity rights offering in SLTL agreement	1.6
3/16/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of SLTL agreement and dilution effects on GUC warrants	1.8
3/16/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of dilution effects from other terms of the Plan	2.3
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Telephonic meeting between CM (P. Jansen, A. Bekker, A. Patel, and C. Winter) and Rothschild to discuss the methodology behind the SLTL warrant proposals	0.5
3/17/2021	Arjun N. Patel	Plan and Disclosure Statement	Telephonic meeting between CM (P. Jansen, A. Bekker, A. Patel, and C. Winter) and Rothschild to discuss the methodology behind the SLTL warrant proposals	0.5
3/17/2021	Paul F. Jansen	Plan and Disclosure Statement	Telephonic meeting between CM (P. Jansen, A. Bekker, A. Patel, and C. Winter) and Rothschild to discuss the methodology behind the SLTL warrant proposals	0.5
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Telephonic meeting between CM (P. Jansen, A. Bekker, A. Patel, and C. Winter) and Rothschild to discuss the methodology behind the SLTL warrant proposals	0.5
3/17/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to dilution to adjust for different GUC strike prices	2.0
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Update volatility calculations for various warrant ranges	0.6
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise warrant calculations to include additional terms and assumptions provided by Rothschild	1.2
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise the SLTL warrant calculations per comments from A. Bekker and P. Jansen	1.4
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise the GUC warrant valuation to prepare summary negotiable terms and sensitivity ranges	1.0
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise formatting, observations and footnotes in the SLTL ad hoc committee proposal deck	0.6
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review warrant analysis of SLTL proposed warrant package	0.9
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updates to drafting terms for plan implementation	0.7
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updated assumption inputs on warrant analysis of SLTL warrant proposal	0.4
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare a summary recovery table with original plan terms versus counter and negotiated terms relative to warrant valuations	0.7
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare global communication to Houlihan, AlixPartners, Rothschild and Intrepid regarding the equity capitalization table and SLTL settlement terms	0.6
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Internal working session among P. Jansen, A. Bekker, A. Patel and C. Winter to revise and discuss the SLTL ad hoc committee agreement and recovery analysis for unsecured creditors	1.0
3/17/2021	Arjun N. Patel	Plan and Disclosure Statement	Internal working session among P. Jansen, A. Bekker, A. Patel and C. Winter to revise and discuss the SLTL ad hoc committee agreement and recovery analysis for unsecured creditors	1.0
3/17/2021	Paul F. Jansen	Plan and Disclosure Statement	Internal working session among P. Jansen, A. Bekker, A. Patel and C. Winter to revise and discuss the SLTL ad hoc committee agreement and recovery analysis for unsecured creditors	1.0

Date	Professional	Task Code	Description	Hours
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Internal working session among P. Jansen, A. Bekker, A. Patel and C. Winter to revise and discuss the SLTL ad hoc committee agreement and recovery analysis for unsecured creditors	1.0
3/17/2021	Ethan J. Stanley	Plan and Disclosure Statement	Internal call between C. Winter and E. Stanley to discuss SLTL warrant analysis and general case update	0.8
3/17/2021	Christopher A. Winter	Plan and Disclosure Statement	Internal call between C. Winter and E. Stanley to discuss SLTL warrant analysis and general case update	0.8
3/17/2021	Arjun N. Patel	Plan and Disclosure Statement	Drafting of diluted share count with terms of SLTL agreement	2.2
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with S. Millman (Stroock) to review updated requests on GUC Warrant terms for UCC approval and discussion with Debtors	0.5
3/17/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to 2L settlement presentation to incorporate comments from A. Bekker	0.7
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review plan implementation terms in order to assess SLTL settlement mechanics	0.6
3/17/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Pasquale and S. Millman (Stroock) to discuss SLTL settlement terms	0.8
3/17/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Pasquale and S. Millman (Stroock) to discuss SLTL settlement terms	0.8
3/18/2021	Andrew J. Bekker	Plan and Disclosure Statement	Update analysis of terms of amended Plan of Reorganization, including implementation mechanics	1.5
3/18/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review analysis of GUC warrant package	1.6
3/18/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare communication for Stroock regarding SLTL warrant valuation	0.7
3/18/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of SLTL warrant valuation	1.1
3/18/2021	Christopher A. Winter	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker, C. Winter) with J. Hanson, D. Crowley (Houlihan Lokey) and J. Chiang (AlixPartners) to discuss SLTL settlement	0.4
3/18/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to 2L settlement presentation to incorporate comments from P. Jansen	1.1
3/18/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to 2L settlement presentation to incorporate comments from A. Bekker	1.3
3/18/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with R. Arnold (Rothschild) to discuss SLTL settlement	0.4
3/18/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker, C. Winter) with J. Hanson, D. Crowley (Houlihan Lokey) and J. Chiang (AlixPartners) to discuss SLTL settlement	0.4
3/18/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker, C. Winter) with J. Hanson, D. Crowley (Houlihan Lokey) and J. Chiang (AlixPartners) to discuss SLTL settlement	0.4
3/19/2021	John T. Young, Jr.	Plan and Disclosure Statement	Review SLTL warrant settlement and impacts to GUC warrants	1.2
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Pasquale, K. Hansen, S. Millman (Stroock) to discuss the SLTL settlement	0.6
3/19/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Pasquale, K. Hansen, S. Millman (Stroock) to discuss the SLTL settlement	0.6
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Hansen, S. Millman, K. Pasquale (Stroock) to discuss updates to terms of GUC settlement counterproposal	0.7
3/19/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with K. Hansen, S. Millman, K. Pasquale (Stroock) to discuss updates to terms of GUC settlement counterproposal	0.7
3/19/2021	Arjun N. Patel	Plan and Disclosure Statement	Supervisory review of formatting and summary commentary in weekly UCC presentation	1.4
3/19/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise warrant analysis to incorporate separate ranges for SLTL tranches	1.3
3/19/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise intermediate computations for warrant analysis in both SLTL and GUC warrants	1.0
3/19/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise GUC warrant analysis to incorporate ranges and comparison of original plan of reorganization versus SLTL separation	1.4

Date	Professional	Task Code	Description	Hours
3/19/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise formatting and language in the warrant analysis slide deck per comments from A. Bekker	1.1
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updates to presentation on SLTL warrant package and impact on illustrative recoveries	1.4
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review appendix of presentation of Debtors' equity capitalization for counsel	0.4
3/19/2021	Arjun N. Patel	Plan and Disclosure Statement	Review and analyze Houlihan Lokey's dilution analysis	2.1
3/19/2021	Paul F. Jansen	Plan and Disclosure Statement	Review and draft revision commentary to CM's weekly UCC presentation	2.3
3/19/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare bridge/waterfall analysis to illustrate comparative analysis on the revised Plan and Disclosure Statement	1.0
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare pro forma impact of SLTL warrant package Black Scholes assumptions on GUC warrant package	2.3
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of unsecured creditor consideration for SSL	1.2
3/19/2021	Paul F. Jansen	Plan and Disclosure Statement	Preparation for call with Houlihan Lokey related to the Plan and Disclosure Statement	1.9
3/19/2021	Paul F. Jansen	Plan and Disclosure Statement	External call with J.P. Hanson (Houlihan Lokey) related to the Plan and Disclosure Statement	0.4
3/19/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting of changes to GUC settlement terms	1.8
3/19/2021	Arjun N. Patel	Plan and Disclosure Statement	Analyze plan and Disclosure Statement to identify equity value used in Houlihan Lokey's analysis	1.0
3/19/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of equity dilution using various strike prices for the GUC warrants and SLTL warrants	2.2
3/19/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of Debtors' equity capitalization analysis to include in weekly UCC slide deck	2.2
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock and the Committee to discuss the SLTL settlement proposal	0.5
3/20/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock and the Committee to discuss the SLTL settlement proposal	0.5
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with SSL to discuss the SLTL settlement proposal	0.5
3/20/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with SSL to discuss the SLTL settlement proposal	0.5
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with D. Schable, N. Tsioris (Davis Polk), R. Arnold (Rothschild) and K. Hansen, S. Millman, K. Pasquale (Stroock) regarding SLTL settlement discussions	0.6
3/20/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with D. Schable, N. Tsioris (Davis Polk), R. Arnold (Rothschild) and K. Hansen, S. Millman, K. Pasquale (Stroock) regarding SLTL settlement discussions	0.6
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare updated Black Scholes calculation and sensitivities in order to develop SLTL counterproposal	1.8
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare analysis of anti-dilution provisions versus strike price on GUC warrants	1.7
3/20/2021	Arjun N. Patel	Plan and Disclosure Statement	Drafting of presentation to illustrate various scenarios with GUC warrant inputs	1.7
3/20/2021	Paul F. Jansen	Plan and Disclosure Statement	External call with FLTL and UCC advisors to discuss the SLTL settlement proposal	0.6
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review full ratchet provisions and reconcile with SLTL settlement proposal	0.8
3/20/2021	Andrew J. Bekker	Plan and Disclosure Statement	Internal call between P. Jansen and A. Bekker to discuss GUC warrant antidilution provisions	0.6
3/20/2021	Paul F. Jansen	Plan and Disclosure Statement	Internal call between P. Jansen and A. Bekker to discuss GUC warrant antidilution provisions	0.6
3/20/2021	Arjun N. Patel	Plan and Disclosure Statement	Continued analysis of value of GUC warrants at different strike prices	0.7

Date	Professional	Task Code	Description	Hours
3/20/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of value of GUC warrant at different durations	0.9
3/22/2021	Paul F. Jansen	Plan and Disclosure Statement	Drafting of revisions to CM's analysis of warrant valuation and dilution illustrated in UCC weekly slide deck	2.3
3/22/2021	Paul F. Jansen	Plan and Disclosure Statement	Review amended Plan and draft commentary for CM analysis	1.2
3/22/2021	Paul F. Jansen	Plan and Disclosure Statement	Review amended Disclosure Statement and draft commentary for CM analysis	2.3
3/22/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of changes to warrant language in amended Disclosure Statement	2.3
3/22/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review Amended Plan and Disclosure Statement	1.8
3/22/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare illustrative slides on Amended Plan to present revised recovery analysis to UCC	2.3
3/22/2021	Paul F. Jansen	Plan and Disclosure Statement	Preparation for call with UCC related to the amended Plan and Disclosure Statement	2.2
3/22/2021	Arjun N. Patel	Plan and Disclosure Statement	Draft updates to GUC settlement presentation to incorporate negotiated changes to warrants	0.3
3/22/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock and Pachulski to review SLTL settlement and Disclosure Statement updates	0.2
3/22/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock and Pachulski to review SLTL settlement and Disclosure Statement updates	0.2
3/22/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of changes incorporated in the amended Plan from the previously filed version	0.5
3/22/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of new changes incorporated in the amended Disclosure Statement from the previously filed version	0.5
3/22/2021	John T. Young, Jr.	Plan and Disclosure Statement	Supervisory review of CM team GUC recovery analysis and updated weekly presentation for UCC	1.8
3/23/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare analysis related to the income projections related to the revised plan and Disclosure Statement	2.1
3/23/2021	Christopher A. Winter	Plan and Disclosure Statement	Adjust formatting standard of the Disclosure Statement to the revised projections for hard codes and formulas to begin analysis	1.5
3/23/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review XTO and ENI objections to Disclosure Statement	0.5
3/23/2021	Ethan J. Stanley	Plan and Disclosure Statement	Review of the leases in the proposed reorganized entities and updates to the Disclosure Statement	0.7
3/23/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of BSEE/BOEM objection to plan of reorganization and prepare summarization of analysis	1.0
3/23/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review build to Residual Distributable Value, including potential increases in option value	1.5
3/23/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review summary analysis of BSEE / BOEM objection to Plan and Disclosure Statement	0.6
3/23/2021	Paul F. Jansen	Plan and Disclosure Statement	Prepare communication and responses in regards to the amended Disclosure Statement	1.2
3/23/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare map of the proposed reorganized entity leases for the updated Disclosure Statement	1.6
3/23/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare communication and response to individual trade creditor inquiry on Plan and Disclosure Statement status	1.1
3/23/2021	Arjun N. Patel	Plan and Disclosure Statement	Internal working session among A. Patel, C. Winter, and E. Stanley to discuss the proposed reorganized entities summary slides of leases	0.6
3/23/2021	Ethan J. Stanley	Plan and Disclosure Statement	Internal working session among A. Patel, C. Winter, and E. Stanley to discuss the proposed reorganized entities summary slides of leases	0.6
3/23/2021	Christopher A. Winter	Plan and Disclosure Statement	Internal working session among A. Patel, C. Winter, and E. Stanley to discuss the proposed reorganized entities summary slides of leases	0.6
3/23/2021	Arjun N. Patel	Plan and Disclosure Statement	Drafting of analysis on capitalization, lease data, and feasibility of reorganized entities	1.8

Date	Professional	Task Code	Description	Hours
3/23/2021	Christopher A. Winter	Plan and Disclosure Statement	Compile list of leases for the proposed reorganized entities and calculated P&A and working interest amounts to each lease as well as comparing ROW and RUE information for the updated lease review	1.2
3/23/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call with M. Haney and D. Crowley (Houlihan Lokey) to discuss the Disclosure Statement recovery estimates	0.5
3/23/2021	Andrew J. Bekker	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock, Pachulski and the Committee in order to review 2nd amended Plan terms, Disclosure Statement hearing issues and updated recovery analysis	0.5
3/23/2021	Paul F. Jansen	Plan and Disclosure Statement	External call (P. Jansen, A. Bekker) with Stroock, Pachulski and the Committee in order to review 2nd amended Plan terms, Disclosure Statement hearing issues and updated recovery analysis	0.5
3/23/2021	Arjun N. Patel	Plan and Disclosure Statement	Review proposed settlement with Chevron and FWE IV presented in the Plan and the Disclosure Statement	1.9
3/24/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise the proposed reorganized entities in the lease review analysis per comments from A. Bekker	1.6
3/24/2021	Christopher A. Winter	Plan and Disclosure Statement	Revise proposed reorganized entities map of leases to incorporate additional lease detail	1.3
3/24/2021	Paul F. Jansen	Plan and Disclosure Statement	Review of Disclosure Statement objections and parties associated	2.1
3/24/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review analysis of the proposed reorganized entities P&A obligations and prepare comparison analysis by lease	2.2
3/24/2021	Arjun N. Patel	Plan and Disclosure Statement	Internal telephonic meeting between C. Winter and A. Patel to discuss revisions related to the proposed reorganized entities lease summary from the updated Disclosure Statement	0.3
3/24/2021	Christopher A. Winter	Plan and Disclosure Statement	Internal telephonic meeting between C. Winter and A. Patel to discuss revisions related to the proposed reorganized entities lease summary from the updated Disclosure Statement	0.3
3/24/2021	Paul F. Jansen	Plan and Disclosure Statement	Attend Disclosure Statement Hearing	2.0
3/24/2021	Arjun N. Patel	Plan and Disclosure Statement	Attend Disclosure Statement Hearing	2.0
3/24/2021	Christopher A. Winter	Plan and Disclosure Statement	Attend Disclosure Statement Hearing	2.0
3/24/2021	Andrew J. Bekker	Plan and Disclosure Statement	Attend Disclosure Statement Hearing	2.0
3/24/2021	Arjun N. Patel	Plan and Disclosure Statement	Analysis of Debtors' P&A breakout for predecessors presented in Disclosure Statement hearing	1.7
3/25/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of lease serial registers and reconciliation to P&A lease data provided by Debtors	1.0
3/25/2021	Andrew J. Bekker	Plan and Disclosure Statement	Weekly telephonic meeting of professionals between CM (A. Bekker, A. Patel), Houlihan Lokey, and AlixPartners to discuss the Disclosure Statement hearing and case updates	0.3
3/25/2021	Arjun N. Patel	Plan and Disclosure Statement	Weekly telephonic meeting of professionals between CM (A. Bekker, A. Patel), Houlihan Lokey, and AlixPartners to discuss the Disclosure Statement hearing and case updates	0.3
3/25/2021	Ethan J. Stanley	Plan and Disclosure Statement	Review and draft notes on the lease serial register of each lease and block of the proposed reorganized entities	0.8
3/25/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review updated analysis of lease level P&A detail in Relativity database and compare to the Disclosure Statement	1.3
3/25/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare analysis outlining serial registration of leases pertaining to the proposed reorganized entities	2.1
3/25/2021	Arjun N. Patel	Plan and Disclosure Statement	Drafting illustrative slides of analysis of plan expenses build	1.1
3/25/2021	Christopher A. Winter	Plan and Disclosure Statement	Continue preparation of analysis outlining serial registration of leases pertaining to the proposed reorganized entities	2.3
3/26/2021	Arjun N. Patel	Plan and Disclosure Statement	Review of relativity database, reserve report, and other debtors P&A detail to perform additional analysis of plan feasibility	2.2

Date	Professional	Task Code	Description	Hours
3/26/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare timeline analysis for various leases under the proposed reorganized entities	2.3
3/26/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare analysis outlining the lease registers for the proposed reorganized entities	2.1
3/26/2021	Ethan J. Stanley	Plan and Disclosure Statement	Continue review and drafting notes on the lease serial register of each lease and block of the proposed reorganized entities	1.5
3/26/2021	Christopher A. Winter	Plan and Disclosure Statement	Continue preparation of timeline analysis for various leases under the proposed reorganized entities	2.0
3/29/2021	Paul F. Jansen	Plan and Disclosure Statement	Supervisory review of CM's weekly UCC presentation	0.9
3/29/2021	Arjun N. Patel	Plan and Disclosure Statement	Updates to weekly UCC presentation to incorporate comments from A. Bekker	1.0
3/29/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare sources and uses analysis for the Debtors based on the new plan	2.3
3/29/2021	Christopher A. Winter	Plan and Disclosure Statement	Prepare sources and uses analysis for NewCo based on the new plan	2.2
3/29/2021	Andrew J. Bekker	Plan and Disclosure Statement	Prepare updates to analysis of sources and uses at exit	1.8
3/29/2021	Ethan J. Stanley	Plan and Disclosure Statement	Final review and formatting adjustments for weekly UCC slide deck	0.6
3/29/2021	John T. Young, Jr.	Plan and Disclosure Statement	Supervisory review of CM team's liquidity analysis and updated weekly presentation for UCC	1.6
3/30/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review issues related to feasibility of Plan regarding the P&A estimates at different entities	1.0
3/31/2021	Andrew J. Bekker	Plan and Disclosure Statement	Review analysis of Plan feasibility based on potential P&A liabilities to be addressed at each reorganized entity	1.9
3/31/2021	Andrew J. Bekker	Plan and Disclosure Statement	Analyze P&A estimates from relativity database in order to develop build by reorganized entity	1.2

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 367] entered by the Court on September 17, 2020 (the “Interim Compensation Order”), Conway MacKenzie, LLC (“Conway MacKenzie”), submits the eighth monthly statement of services rendered and expenses incurred in this case for the period from March 1, 2021 through March 31, 2021 (the “Statement Period”).

WHEREFORE, pursuant to the Interim Compensation Order, Conway MacKenzie respectfully requests payment of compensation for the Committee in the amount of (i) \$283,500.40 (which equals 80% of \$354,375.50) on account of actual, reasonable and necessary professional services Conway MacKenzie rendered to the Committee and (ii) reimbursement of the actual and necessary expenses in the amount of \$1,963.75 incurred on behalf of the Committee by Conway MacKenzie, for the total amount of **\$285,464.15**.

Dated: April 29, 2021

CONWAY MACKENZIE, LLC

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*Financial Advisor to the Official Committee
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